

Nomor/Number : 076/MTI/CORSEC/IX/2018
Lampiran/Attachment : -

Jakarta, 21 September 2018

Kepada Yth :

PT. Bursa Efek Indonesia

Indonesia Stock Exchange Building

Jl.Jend. Sudirman Kav 52-53

Jakarta Selatan 12190, Indonesia

U.P: Kepala Divisi Penilaian Perusahaan Grup 3

Perihal : Keterbukaan Informasi yang Perlu Diketahui Publik sehubungan dengan adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Emiten

Subject : *Public Disclosure of connection with an incident that causes an increase in the financial obligations of Issuer*

Surat ini kami sampaikan berdasarkan Ketentuan Perjanjian Perwalianamanatan Obligasi I Moratelindo Tahun 2017 Nomor 65 tanggal 25 September 2017 beserta perubahan-perubahannya ("**PWA**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi Atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Peraturan PT Bursa Efek Indonesia nomor I.A3 tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IA3**");

*In order to comply with Provisions of the 2017 Moratelindo Bonds I Trustee Agreement number 65 dated 25 September 2017 and its amendments ("**PWA**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Regulation of the Indonesia Stock Exchange number I.A3 regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IA3**");*

Dengan hormat,

Berdasarkan PWA, POJK 31, dan IDX IA3 dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia ("**Perseroan**") menyampaikan laporan informasi sebagai berikut:

Dear Sirs/Madam,

*Based on the regulations of PWA, POJK 31, and IDX IA3, PT Mora Telematika Indonesia ("**the Company**") submits the information as follows:*

Nama Perseroan/*Company's Name* :

: PT Mora Telematika Indonesia

Bidang Usaha/*Line of Business*

: Jasa Telekomunikasi/*Telecommunication Services*

Telepon/*Telephone*

: 021 3199 8600

Faksimili/*Faximile*

: 021 3142 882

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| 1 | Tanggal Kejadian <i>Date</i> | 19 September 2018 <i>September 19th, 2018</i> |
| 2 | Jenis Informasi atau Fakta Material <i>Type of Information</i> | Adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Perseroan <i>Connection with an incident that causes an increase in the financial obligations of PT Mora Telematika Indonesia</i> |
| 3 | Uraian Informasi <i>Information Description</i> | <p>– Jenis Peristiwa atau kejadian yang menyebabkan bertambahnya kewajiban keuangan :</p> <p><i>Types of events or occurrences that cause an increase in financial obligations:</i></p> <p>Perseroan dan PT Mitsubishi UFJ Lease and Finance Indonesia, berkedudukan di Jakarta ("Sale and Lease Back") telah menandatangani Perjanjian Pembiayaan Investasi-Jual dan Sewa Balik No. MTI 18091326 tanggal 19 September 2018 (selanjutnya disebut "Perjanjian") sehubungan dengan penerimaan Fasilitas Pembiayaan sebesar Rp 108.000.000.000 (seratus delapan milyar Rupiah) dengan jangka waktu 5 (lima) tahun (selanjutnya disebut "Fasilitas"). Obyek Fasilitas tersebut adalah perangkat dan perlengkapan yang dibiayai dengan skema Sale and Lease Back.</p> <p><i>The Company and PT Mitsubishi UFJ Lease and Finance Indonesia, domiciled in Jakarta ("Sale and Lease Back") have signed an Investment Financing-Sale and Lease Back Agreement No. MTI 18091326 dated September 19th, 2018 (hereinafter referred to as the "Agreement") in connection with the receipt of Financing Facility amounting to Rp 108,000,000,000 (one hundred eight billion Rupiah) with a period of 5 (five) years (hereinafter referred to as the "Facility"). The object of the Facility is equipment and fixtures financed under Sale and Lease Back scheme.</i></p> <p>– Perkiraan penambahan kewajiban keuangan :</p> <p><i>Estimated additional financial liabilities:</i></p> |

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| | | <p>Adanya penambahan kewajiban-kewajiban Perseroan berdasarkan Perjanjian Sale and Lease Back, namun penambahan ini masih dalam batas yang ditentukan oleh Wali Amanat sebagaimana diatur didalam Perjanjian Perwaliamanatan</p> <p><i>The addition of the Company's obligations based on the Sale and Lease Back Agreement, but this addition remains within the limits determined by the Trustee as stipulated in the Trustee Agreement.</i></p> <p>– Jenis peristiwa atau kejadian yang menyebabkan menurunnya pendapatan:</p> <p><i>Types of events or occurrences that cause a decrease in income:</i></p> <p>Tidak ada <i>There isn't any</i></p> <p>– Perkiraan penurunan nilai pendapatan</p> <p><i>Estimated decrease in revenue value:</i></p> <p>Tidak ada <i>There isn't any</i></p> |
| 4 | <p>Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik</p> <p><i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></p> | <p>– Dampak terhadap kegiatan operasional :</p> <p><i>Impact on operational activities:</i></p> <p>Berjalan dikarenakan mendapatkan supporting dana dari PT Mitsubishi UFJ Lease and Finance Indonesia.</p> <p><i>Ongoing due to funding support from PT Mitsubishi UFJ Lease and Finance Indonesia.</i></p> <p>– Dampak terhadap Hukum :</p> <p><i>Impact on the Law :</i></p> <p>Akan bertambahnya hak dan kewajiban hukum Perseroan sebagai dari akibat penandatanganan Perjanjian.</p> <p><i>There will be an increase in the Company's legal rights and obligations as a result of signing the Agreement.</i></p> |

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| | | <p>– Dampak terhadap kelangsungan usaha Emiten:</p> <p><i>Impact on the continuity of the Issuer's business:</i></p> <p>Dampak terhadap kelangsungan usaha Perseroan adalah meningkatnya jaringan usaha Perseroan khususnya peningkatan IP Core. Dengan adanya ekspansi usaha ini akan memperkuat layanan Perseroan kepada konsumen dan pada akhirnya memberikan pertumbuhan usaha serta keuntungan usaha bagi Perseroan.</p> <p><i>The impact on the Company's business continuity is the increase in the Company's business network, especially the increase in IP Core. This business expansion will strengthen the Company's services to consumers and ultimately provide business growth and business profits for the Company.</i></p> |
| 5 | <p>Keterangan Lain-Lain</p> <p>Others</p> | <p>Dengan adanya fasilitas financing yang disebutkan diatas, Perseroan masih memenuhi ketentuan rasio keuangan yang diijinkan sesuai dengan laporan keuangan audited periode 31 Desember 2017, sehingga memenuhi pengecualian Pinjaman dan Agunan Yang Diiijinkan sebagaimana diatur dalam PWA.</p> <p><i>With the financing facilities mentioned above, the Company still complies with the allowable financial ratios in accordance with the audited financial statements for the period of December 31st, 2017, thus fulfilling the Allowable Loan and Collateral exemption as stipulated in the PWA.</i></p> <p>Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik</p> <p><i>The information presented in this Disclosure of Information is information disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Information or Material Facts by Issuers or Public Companies</i></p> |

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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

Hormat Kami/*Sincerely Yours,*
PT Mora Telematika Indonesia

[signed]

Nama/Name : Jimmy Kadir
Jabatan/Title : Direktur/*Director*

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/
Corporate Secretary

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